

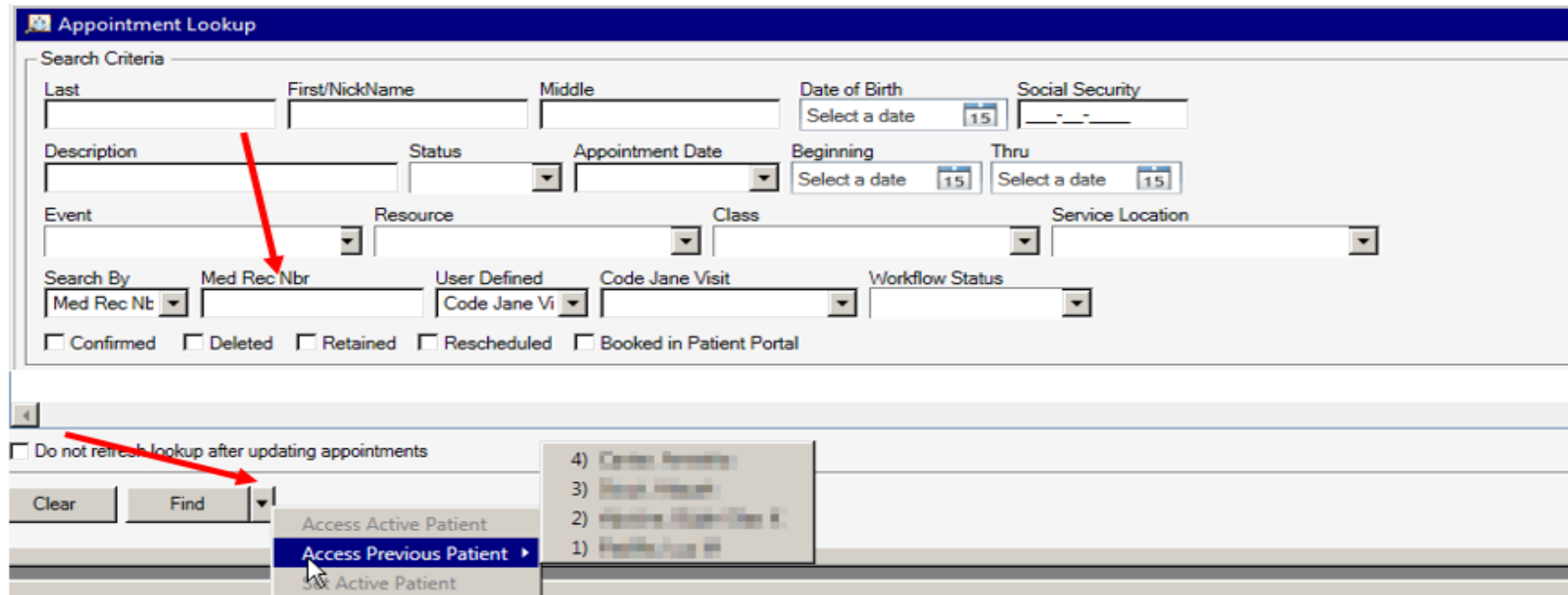
How to check if a patient is due for WCC (Well Child Check)

From Nextgen click on ApptList



Search for patient by entering their Medical Record Number (MRN) or click on the drop down arrow at the bottom by Find, then click on Access Previous Patient, and click on your patient from the options that come up.

By this point, you should have already searched for patient via the flashlight and verified demographics. The patient will come up on the Access Previous Patient list below if you did that.



Review patient's appointments and keep in mind that just because a patient was scheduled under the event, "Well Child Check," it doesn't mean that the physical was actually done. In order to determine if and when a child is due for a WCC, we need to know their age and what is the date of the last billed physical. We then follow the CHDP Periodic Table. In this example, the last kept appointment for a Well Child Check (WCC) was 12/06/2019. This patient is 5 years old.

Appointment List

Date/Time	Patient	Description	Event	Resource	Location	Status	SS Nbr	Med Rec	Birth Dt
08/25/20	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 3 & Above	Appt	Yadatore, Aparna MD(PEDS)	GVHC Florida Medical	Cancelled	9210000	9210000	09/15/2015
08/20/20	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 3 & Above	Well Child Check 3 & Above	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Cancelled	9210000	9210000	09/15/2015
04/28/20	Petrova, Ekaterina MD (PEDS)	Telephone Visit	Telephone Visit	Petrova, Ekaterina MD (PEDS)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
12/06/19	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 3 & Above	Well Child Check 3 & Above	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
11/12/19	De Ocampo, Emilie MD (F) (Sp)	Same Day	Same Day	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
05/03/19	Chansakul, Phassarin MD PEDS	Short	Short	Chansakul, Phassarin MD PEDS	GVHC West Modesto Medical	Kept	9210000	9210000	09/15/2015
04/25/19	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	No Show	9210000	9210000	09/15/2015
02/14/19	Wy, Cherry MD (Peds)	Same Day	Same Day	Wy, Cherry MD (Peds)	GVHC Florida Medical	No Show	9210000	9210000	09/15/2015
10/19/18	De Ocampo, Emilie MD (F) (Sp)	Appt	Appt	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
10/02/18	Indukuri, Sushma MD PEDS	Same Day	Same Day	Indukuri, Sushma MD PEDS	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
05/08/18	De Ocampo, Emilie MD (F) (Sp)	Access Slot	Access Slot	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	No Show	9210000	9210000	09/15/2015
04/23/18	De Ocampo, Emilie MD (F) (Sp)	Provider Slot	Provider Slot	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
04/16/18	De Ocampo, Emilie MD (F) (Sp)	Hospital Follow Up	Hospital Follow Up	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Cancelled	9210000	9210000	09/15/2015
04/02/18	De Ocampo, Emilie MD (F) (Sp)	Hospital Follow Up	Hospital Follow Up	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
03/27/18	De Ocampo, Emilie MD (F) (Sp)	Access Slot	Access Slot	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
03/14/18	Yadatore, Aparna MD(PEDS)	Same Day	Same Day	Yadatore, Aparna MD(PEDS)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
09/27/17	Khoury, Andre PA	Appt	Appt	Khoury, Andre PA	GVHC Florida Prompt Care	Kept	9210000	9210000	09/15/2015
05/11/17	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
02/24/17	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Cancelled	9210000	9210000	09/15/2015
02/01/17	Van Houten PA, Shannan L (F)	Appt	Appt	Van Houten PA, Shannan L (F)	GVHC Florida Prompt Care	Kept	9210000	9210000	09/15/2015
01/19/17	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
11/18/16	Florida Ste B Care Team	Appt	Appt	Florida Ste B Care Team	GVHC Florida Medical	Cancelled	9210000	9210000	09/15/2015
10/17/16	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
07/15/16	De Ocampo, Emilie MD (F) (Sp)	Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emilie MD (F) (Sp)	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015
05/13/16	Florida Ste B Care Team	MA Appt	MA Appt	Florida Ste B Care Team	GVHC Florida Medical	Kept	9210000	9210000	09/15/2015

Highlight the last appointment kept for a WCC and right click. When the pop-up list comes up, highlight View Chart and click.

Search By: Med Rec Nbr, User Defined, Code Jane Visit, Workflow Status

Confirmed Deleted Retained Rescheduled Booked in Patient Portal

Appointment List

Date/Time	Patient	Description	Event	Resource	Location	Status	SS Nbr
12/10/20							
08/25/20		Short Appt	Appt	Yadatore, Aparna MD(PEDS)	GVHC Florida Medical	Cancelled	
08/20/20		Well Child Check 3 & Above	Well Child Check 3 & Above	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Cancelled	
04/28/20		Telephone Visit	Telephone Visit	Petrova, Ekaterina MD (PEDS)	GVHC Florida Medical	Kept	
12/06/19		Well Child Check 3 & Above	Well Child Check 3 & Above	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
11/12/19		Same Day	Same Day	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
05/03/19		Short	Short	Chansakul, Phassarin MD PEDS	GVHC West Modesto Medical	Kept	
04/25/19		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	No Show	
02/14/19		Same Day	Same Day	Wy, Cherry MD (Peds)	GVHC Florida Medical	No Show	
10/19/18		Appt	Appt	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
10/02/18		Same Day	Same Day	Indukuri, Sushma MD PEDS	GVHC Florida Medical	Kept	
05/08/18		Access Slot	Access Slot	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	No Show	
04/23/18		Provider Slot	Provider Slot	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
04/16/18		Hospital Follow Up	Hospital Follow Up	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Cancelled	
04/02/18		Hospital Follow Up	Hospital Follow Up	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
03/27/18		Access Slot	Access Slot	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
03/14/18		Same Day	Same Day	Yadatore, Aparna MD(PEDS)	GVHC Florida Medical	Kept	
09/27/17		Appt	Appt	Khoury, Andre PA	GVHC Florida Prompt Care	Kept	
05/11/17		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
02/24/17		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Cancelled	
02/01/17		Appt	Appt	Van Houten PA, Shannan L (F)	GVHC Florida Prompt Care	Kept	
01/19/17		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
11/18/16		Appt	Appt	Florida Ste B Care Team	GVHC Florida Medical	Cancelled	
10/17/16		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
07/15/16		Well Child Check 2 & Under	Well Child Check 2 & Under	De Ocampo, Emillie MD (F) (Sp)	GVHC Florida Medical	Kept	
05/13/16		MA Appt	MA Appt	Florida Ste B Care Team	GVHC Florida Medical	Kept	

Right-click context menu:

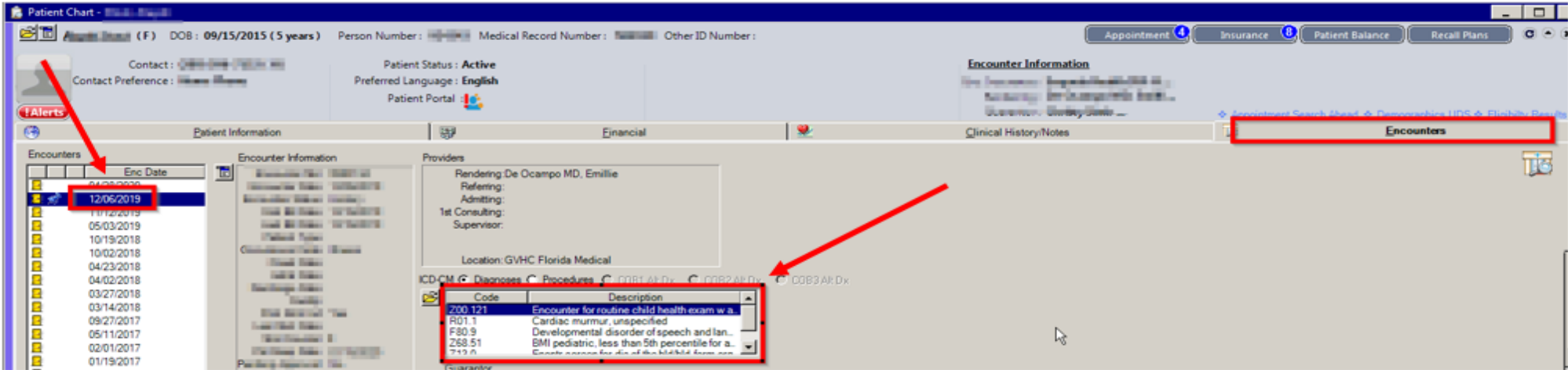
- New...
- Open...
- Delete...
- Cut
- Cut Multiple
- Copy
- Paste
- Reschedule Event Chain...
- Mark as Canceled...
- Mark as Kept
- Attach to Mail...
- Make Recurring...
- View Rescheduled History...
- Wait List...
- Add Transaction...
- Checkin...
- Checkout...
- Charges...
- Claim Edits...
- Eligibility Inquiry
- Medical Necessity...
- New Referral...
- Patient Balance...
- Recall...
- Referral History...
- Tasks...
- View Chart**
- View EDR Chart...
- Encounter...
- New Authorization...
- Authorization History...

This will open the patient's chart. Click on the Encounters tab.

To the left will be all the dates of the kept appointments for this patient. Highlight the date of the last kept WCC appointment and review the codes.

Code Z00.121 is used for billed WCC appointments. This tells us that patient's last WCC was in fact on 12/06/19.

Per the CHDP Periodic Table, this patient is due for their next WCC 1yr +1 day after 12/06/19. They are due on or after 12/07/2020.



Now you are ready to schedule a WCC appointment

CHDP Periodic Table

- Remember to confirm a child's physical was done by going into the chart then encounter
 - Do not base it off of the previous appointments scheduled
- Do not schedule before the patient is due
- After 4 years old, child physicals can be done once a year. (shots will not necessarily be administered)

Please ask patient to bring the following to each WCC appt

- Immunization record(yellow card)
- Current insurance/medi-cal card
- Any paperwork requiring a signature

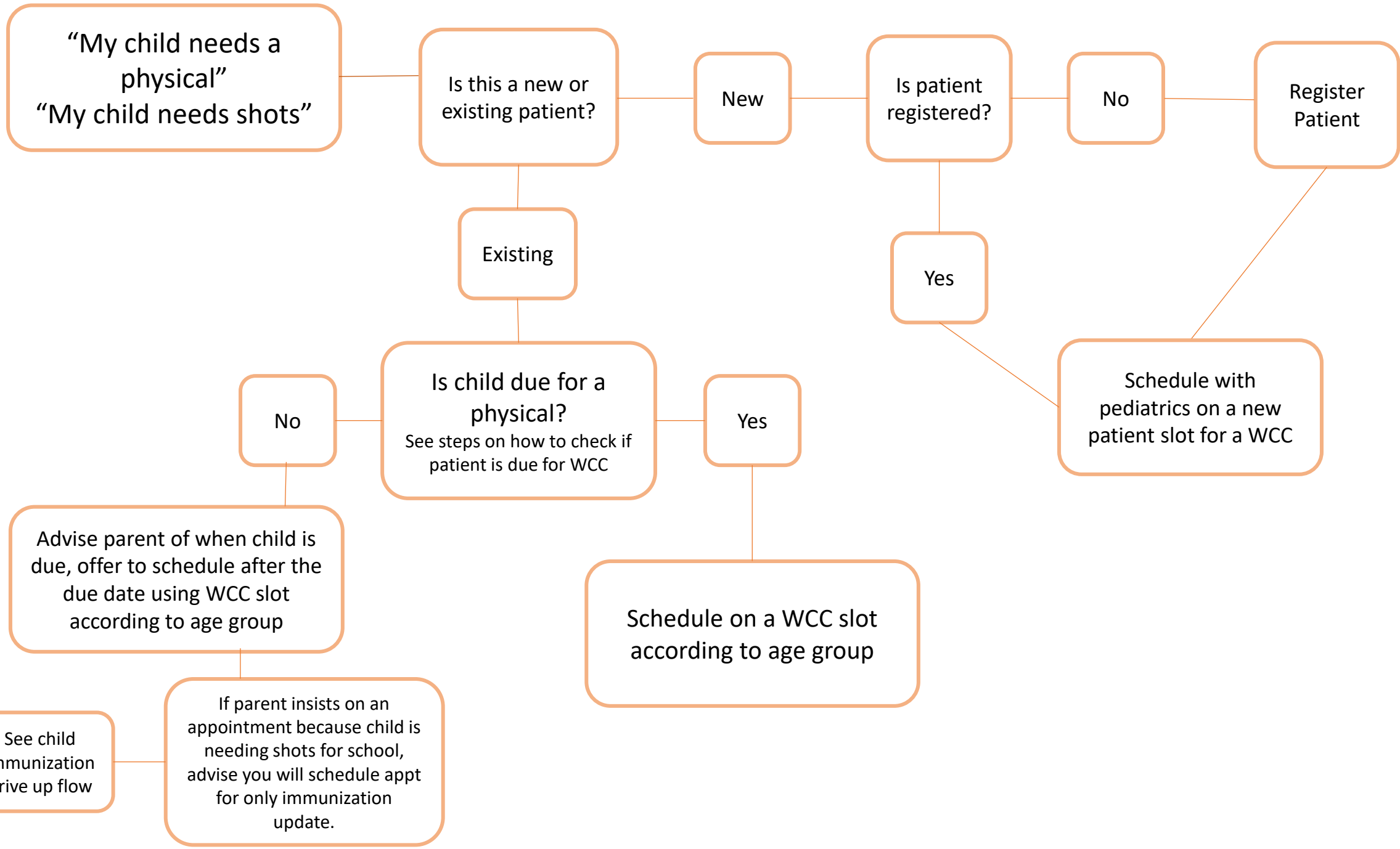
Under One Month	1 Month
1-2 Months	2 Months+1day
3-4 Months	2 Months+1day
5-6 Months	2 Months+1day
7-9 Months	3 Months+1day
10-12 Months	3 Months+1day
13-15 Months	3 Months+1day
16-23 Months	6 Months+1day
2 Years	1 Year+1day
3 Years	1 Year+1day
4-5 Years	2 Years+1day
6-8 Years	3 Years+1day
9-12 Years	4 Years+1day
13-16 Years	4 Years+1day
17-20 Years	None

Well Child Check (WCC) Appointment Slots

- **Well Child Check 2 & Under:** Only schedule children who are 2 years old and under
- **Well Child Check 3 & Above:** Only Schedule children who are 3 years old and older
- **Well Child Check 12 & Above:** Only schedule children who are 12 years old & older
- **Well Child Check:** Schedule children of any age if the above slots are not available or too far out.

Important: Make sure to COVID-19 screen on every appointment you schedule & reschedule

Note: Patients who are 16 years old & older are to be transitioned to a family practice provider.



How to schedule a WCC Appointment

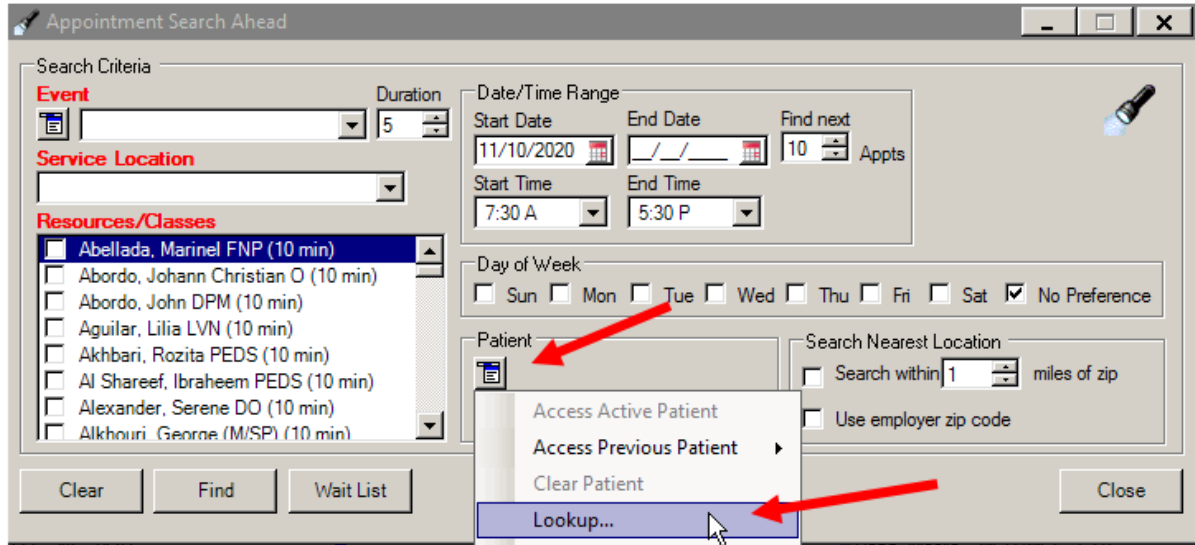
From within Nextgen, click on ApptBook



Click on the flashlight icon



Appointment Search Ahead will come up. Click on patient >>click on Lookup



People Look Up will come up.

- a. Enter date of birth & click find
- b. Look for patient's name, last & first
- c. Highlight patient and double click

Note: If patient not found with date of birth, search by name, phone number, and/or address

People Lookup

Search Criteria

Last First / Nickname Middle Previous Last City Address Line 1 Zip Mother's Maiden Name

Social Security Birth Date Sex Phone Med Rec Nbr Policy Nbr

View By External System External ID

All Patients Exclude Expired Patients

Matching Records

Name	Patient Portal	Nickname	Maiden Name	Address	Sex	Birth
PATIENT, TEST	Y	Twilight Spa...		1058 Bill Street Modesto, CA 95855 USA	Female	08/29/1990

Records Found: 43

Clear Find New Open Close

IMPORTANT: If it's a new patient, patient does not have a chart – follow the steps on how to register a patient.

After you double click on patient, the Update Patient Information will appear along with the Nextgen Alerts box.

- d. Make sure to review alerts as there may be important information
- e. Ask patient to verify address and phone number
 - i. Is there an alternate number patient wants to add?
- f. Ask patient for an email address
- g. Update address & phone number if needed

Click on the x to exit

Alert box may tell you to verify a password before allowing anyone access, or not to schedule with a specific provider, or patient may be a Code Jane.

Click ok once update or verification is complete

The patient' name will now appear in the "Patient" section. In this example, patient is 6 years old.

- Event: Well Child Check 3 & Above
- Service Location: Select patient's preference or with soonest available
- Resource/Classes: Select patient's PCP or with pediatrics

Appointment Search Ahead: Test Patient

Search Criteria

Event: Well Child Check 3 & Above Duration: 10

Service Location: GVHC LeGrand Medical 24.16 miles

Resources/Classes

- Palmer Rm 3 (10 min)
- Palmer Rm 4 DTI (10 min)
- Pannu, Anvinderjeet MD (10 min)
- Pasia, Shirley FNP PEDS (10 min)
- Patel, Chandni FNP (10 min)
- Patil, Pratibha, PEDS (NO RASH) (10 mi...)
- Patterson NST 1 (10 min)
- Patterson Quest Lab (10 min)

Date/Time Range

Start Date: 11/19/2020 End Date: / / Find next: 10 Appts

Start Time: 7:30 A End Time: 5:30 P

Day of Week

Sun Mon Tue Wed Thu Fri Sat No Preference

Patient: Test Patient

Zip Code: 95301

Search Nearest Location

Search within 1 miles of zip

Use employer zip code

Available Timeslots

Date/Time	Resource(s)	Location(s)	Distance	Location Address
Tuesday, January 05, 2021 at 09:00 AM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L
Wednesday, January 06, 2021 at 03:30 PM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L
Monday, January 11, 2021 at 03:00 PM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L
Monday, January 11, 2021 at 03:30 PM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L
Tuesday, January 12, 2021 at 09:00 AM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L
Wednesday, January 13, 2021 at 03:00 PM	Pasia, Shirley FNP PEDS	GVHC LeGran...	24.16	13161 Jefferson Street L

Buttons: Clear Find Wait List Close

Note: If patient is due for WCC now, and appointment options are too far out for patient's needs, you can search for a Well Child Check event with no age limits. This is the same for all locations.

Patient's information should automatically populate once you click on the desired appointment option

The screenshot shows two windows. The background window is titled "Appointment Search Ahead: Test Patient" and contains search criteria for "Well Child Check 3 & Above" at "GVHC LeGrand Medical". The foreground window is titled "Add Appointment" and is highlighted with a red border. It contains the following fields:

- Date: 01/06/2021, Time: 3:30 P
- Event/Event Chain: Well Child Check 3 & Above, Duration: 10
- Resources: Pasia, Shirley FNP PEDS (10 min) (checked), Patel, Chandni FNP (10 min), Patil, Pratibha, PEDS (NO RASH) (10 min)
- Service Location: GVHC LeGrand Medical
- Description: Patient, Test
- Details: WCC|
- Procedure with Resident: Confirmed:
- Appointment Kept:
- User Defined Code: Jane Visit
- User Defined: No

On the right side of the "Add Appointment" window, patient information is populated:

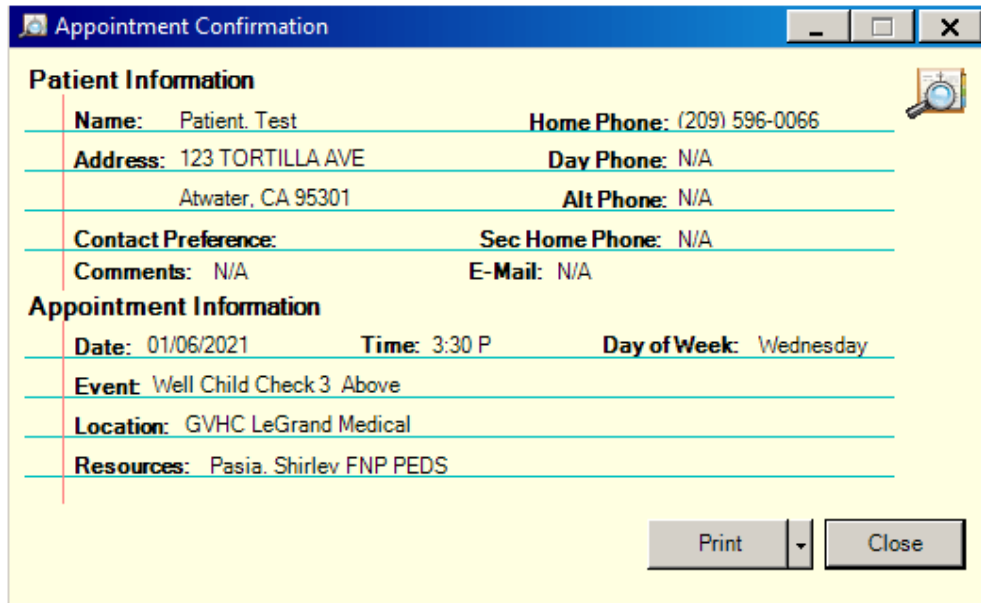
- Last: Patient, First: Test
- Middle: , Birth Date: 09/21/2014, Age: 6 yrs., Sex: Female
- Address: 123 TORTILLA AVE
- City: Atwater, State: CA, Zip: 95301-
- County: MERCED, Country: , Contact Preference: Home Phone
- Work/Day Phone: (209) 596-0066
- Home Phone: () -
- Alt Phone: () -
- Sec Hm Phone: () -
- E-Mail:

At the bottom of the "Add Appointment" window are "OK" and "Cancel" buttons.

In the details box, add WCC as the reason for appointment

Before clicking ok, always review all details to make sure you have the correct patient and that the appointment details are what was offered to patient.

After you've clicked ok on the appointment, remember to recap all appointment details back to patient. This is your time to fix an incorrectly scheduled appointment.



The screenshot shows a software window titled "Appointment Confirmation" with a yellow background. It is divided into two main sections: "Patient Information" and "Appointment Information".

Patient Information

Name: Patient. Test	Home Phone: (209) 596-0066
Address: 123 TORTILLA AVE Atwater, CA 95301	Day Phone: N/A Alt Phone: N/A
Contact Preference:	Sec Home Phone: N/A
Comments: N/A	E-Mail: N/A

Appointment Information

Date: 01/06/2021	Time: 3:30 P	Day of Week: Wednesday
Event: Well Child Check 3 Above		
Location: GVHC LeGrand Medical		
Resources: Pasia, Shirlev FNP PEDS		

At the bottom right of the window are two buttons: "Print" and "Close".

If patient wants an appointment reminder letter sent to them, send an email to "Call Center Leadership" group in outlook with all patient information and the letter will be mailed out only to the address in the chart.

Include:

- Patient's name
- MRN and/or date of birth

Advise to take patient's immunization (shot) record to appointment

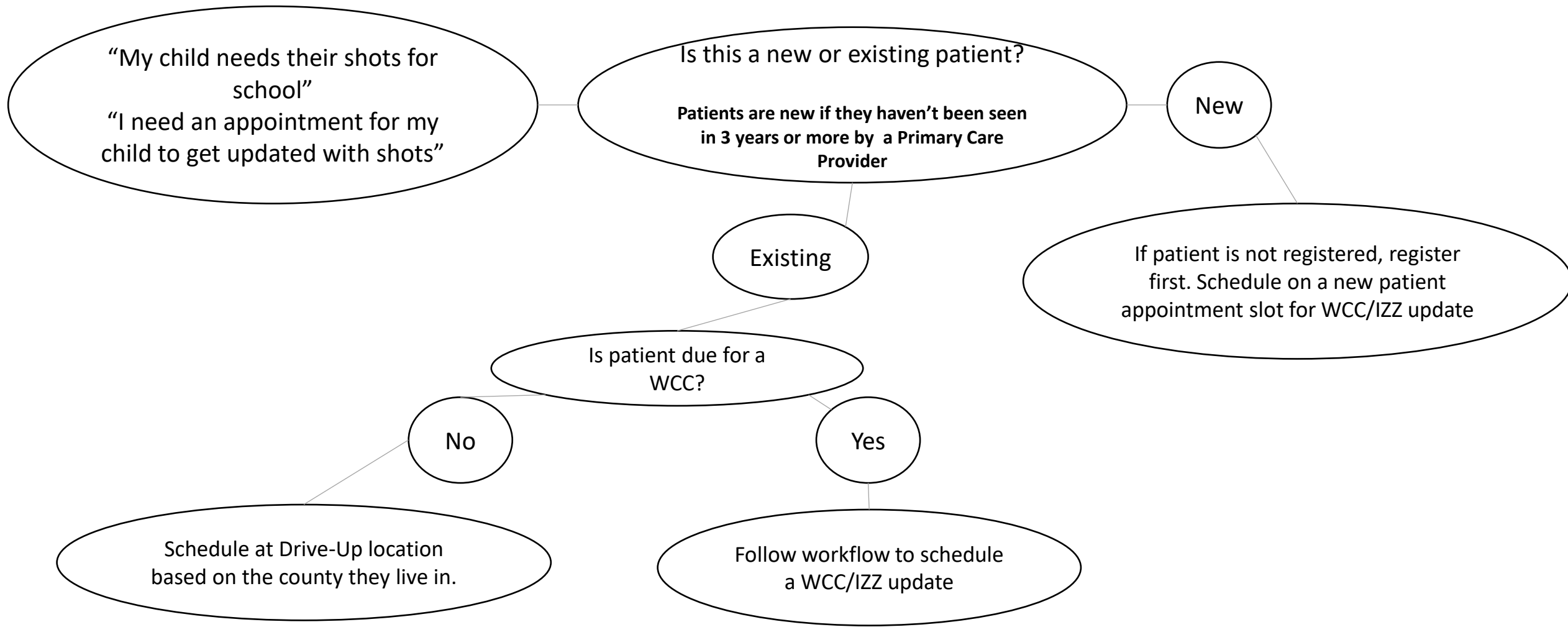
Scheduling at Drive Up Immunization Clinic Pediatrics

A telephone appointment will take place at the time of the drive-up flu/Immunizations.

- Always ask if there is another reason besides shots they would like to get address with the provider and add that reason to the appointment as well.
- Offer the flu shot and add the reason to the appointment as well.
- If no other reason except for immunizations and/or flu shot – add “Not at this time”

Set proper expectations after scheduling the Drive-up child immunization appointment

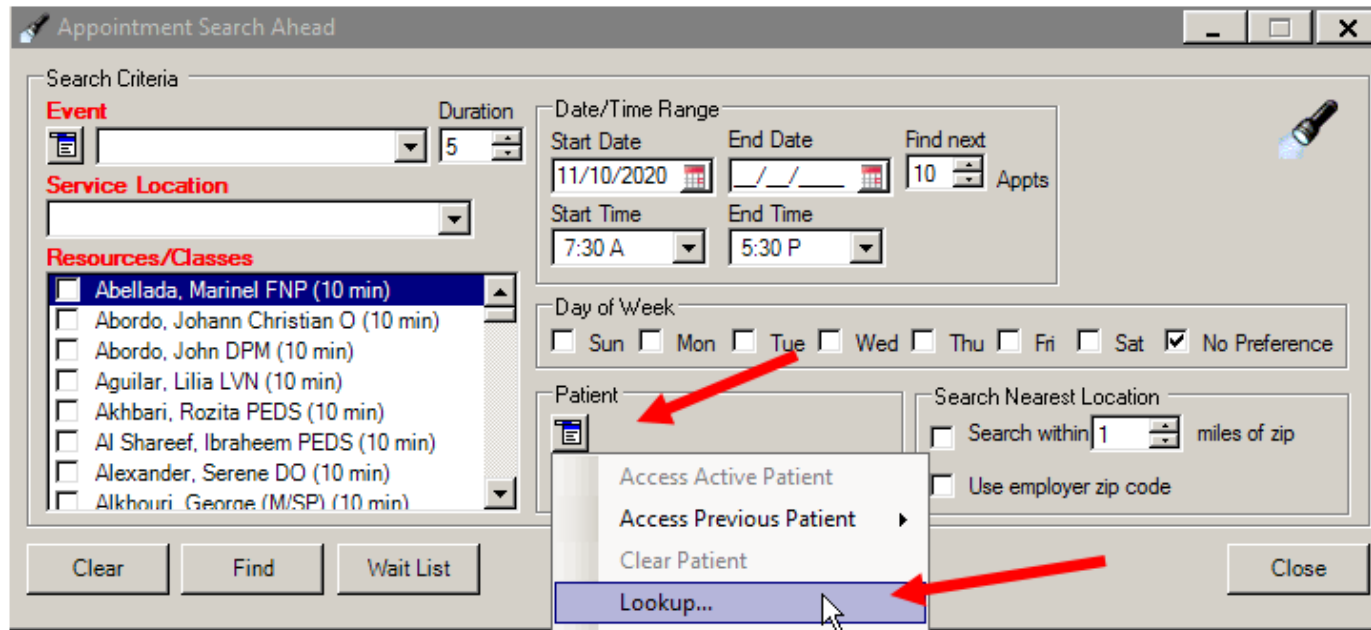
- When you arrive to the clinic for your appointment please follow the signs that will direct you to the correct area
- Once you have parked your car in the designated area, you must call the phone number located in the parking stall or parking lot banner to notify the clinic you have arrived for your appointment.
- If you do not see any signs or phone number you are in the incorrect area
- Please take your child's Immunization (shot) record to appointment



From Appointment book, click on the flashlight



Appointment Search Ahead will come up. Click on patient >>click on Lookup



People Look Up will come up.

- a. Enter date of birth & click find
- b. Look for patient's name, last & first
- c. Highlight patient and double click

Note: If patient not found with date of birth, search by name, phone number, and/or address

People Lookup

Search Criteria

Last First / Nickname Middle Previous Last City Address Line 1 Zip Mother's Maiden Name

Social Security Birth Date Sex Phone Med Rec Nbr Policy Nbr

View By External System External ID

All Patients Exclude Expired Patients

Matching Records

Name	Patient Portal	Nickname	Maiden Name	Address	Sex	Birth
PATIENT, TEST	Y	Twilight Spa...		1058 Bill Street Modesto, CA 95855 USA	Female	08/29/1990

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- d. Make sure to review alerts as there may be important information
- e. Ask patient to verify address and phone number
 - i. Is there an alternate number patient wants to add?
- f. Ask patient for an email address
- g. Update address & phone number if needed

Click on the x to exit

Alert box may tell you to verify a password before allowing anyone access, or not to schedule with a specific provider, or patient may be a Code Jane.

Click ok once update or verification is complete

Event: Child Immunization
Service Location: Merced Suites (patient is from South Region in this example)
Resources/Classes: Pediatrics

Appointment Search Ahead: Test Patient

Search Criteria

Event: Child Immunization Duration: 10

Service Location: GVHC Merced Suites 9.25 miles;GVH

Resources/Classes

- Pediatrics
- Pharmacist
- Podiatry
- Psychiatry
- Retinopathy
- Teen Preg Prevention Educator
- TPHC

Date/Time Range

Start Date: 12/02/2020 End Date: / / Find next: 10 Appts

Start Time: 7:30 A End Time: 5:30 P

Day of Week

Sun Mon Tue Wed Thu Fri Sat No Preference

Patient: Test Patient

Zip Code: 95301

Search Nearest Location

Search within 1 miles of zip

Use employer zip code

Available Timeslots

Date/Time	Resource(s)	Location(s)	Distance	Location Address
Wednesday, December 02, 2020 at 02:20 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue
Wednesday, December 02, 2020 at 04:10 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue
Wednesday, December 02, 2020 at 04:20 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue
Wednesday, December 16, 2020 at 03:20 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue
Wednesday, December 16, 2020 at 04:20 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue
Wednesday, December 30, 2020 at 01:20 P...	Bajaj, Sonali MD (PEDS)	GVHC Merced...	9.25	847 West Childs Avenue

Clear Find Wait List Close

After you click find, double click on the appointment option patient selected.

Add Appointment

Date: 12/02/2020 Time: 2:20 P

Event/Event Chain: Child Immunization Duration: 10

Resources: Bajaj, Sonali MD (PEDS) (10 min)

Service Location: GVHC Merced Suites

Description: Patient, Test

Details: Child Immunization (0-18)Flu shot/No additional Reason at this time

Procedure with Resident: Confirmed: Appointment Kept:

User Defined: Code Jane Visit

Transportation Coordinated: No

Details box will automatically populate Child Immunization.

Add flu shot if they also want to get it at this appointment and add No additional reason at this time if they have no other concerns they want to address with provider.



Add Appointment

Date: 12/02/2020 Time: 2:20 P

Event/Event Chain: Child Immunization Duration: 10

Resources: Bajaj, Sonali MD (PEDS) (10 min)

Service Location: GVHC Merced Suites

Description: Patient, Test

Details: Flu shot/Headaches

Procedure with Resident: Confirmed: Appointment Kept:

User Defined: Code Jane Visit

Transportation Coordinated: No

If they have another concern they'd like to address plus Flu shot and/or child immunization – add that in the details box



Add Appointment

Date: 12/02/2020 Time: 2:20 P

Event/Event Chain: Child Immunization Duration: 10

Resources: Bajaj, Sonali MD (PEDS) (10 min)

Service Location: GVHC Merced Suites

Description: Patient, Test

Details: Flu shot/No additional Reason at this time

Procedure with Resident: Confirmed: Appointment Kept:

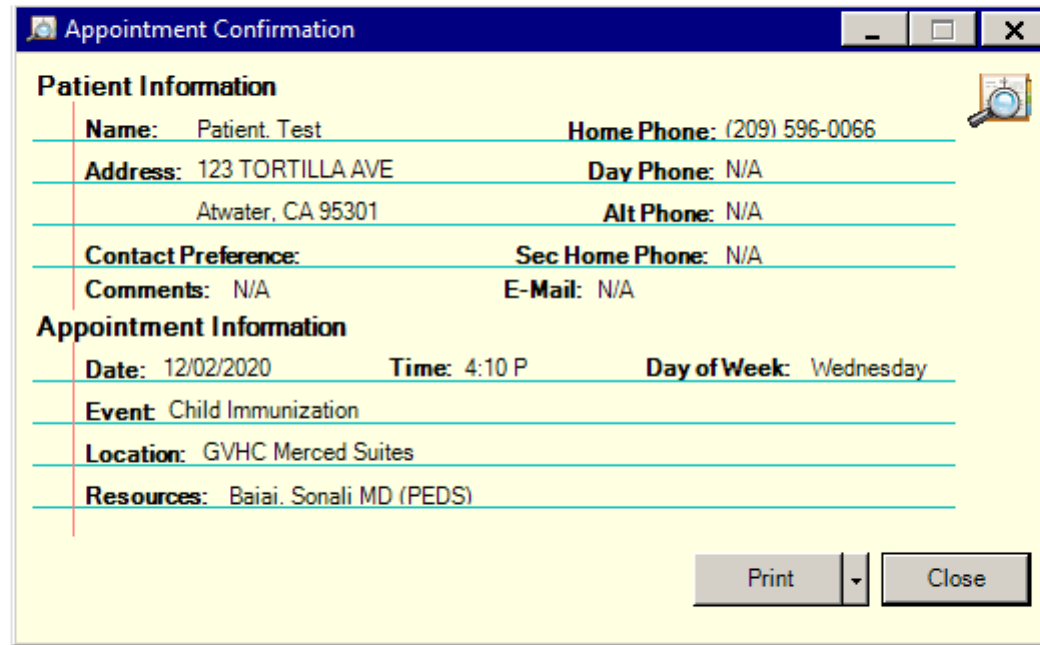
User Defined: Code Jane Visit

Transportation Coordinated: No

If all they want is the flu shot, no other vaccines and no other health concerns to address – Remove Child Immunization and add Flu shot/No additional reason at this time.



Recap appointment details back to patient and set proper expectations for when they arrive to drive-up appointment.



The image shows a software window titled "Appointment Confirmation". It contains two main sections: "Patient Information" and "Appointment Information".

Patient Information

Name: Patient. Test	Home Phone: (209) 596-0066
Address: 123 TORTILLA AVE Atwater, CA 95301	Day Phone: N/A Alt Phone: N/A
Contact Preference:	Sec Home Phone: N/A
Comments: N/A	E-Mail: N/A

Appointment Information

Date: 12/02/2020	Time: 4:10 P	Day of Week: Wednesday
Event: Child Immunization		
Location: GVHC Merced Suites		
Resources: Baijai, Sonali MD (PEDS)		

At the bottom right of the window, there are two buttons: "Print" and "Close".

Advise to take patient's immunization (shot) record to appointment

